



## Namchow Holdings Co., Ltd

(formerly named :Namchow Chemical Industrial Co., Ltd.)

### Interim Shareholders Meeting

The 2018 1<sup>st</sup> Interim Shareholders Meeting of the Company will be convened at 9:00 am, March 9, 2018 at the Vision Hall (願景廳), Taipei Foundation of Finance, 6F-6, No.51, Hengyang Rd., Taipei City.

#### I. Agenda for the Meeting :

##### (1)Matters to be reported

1. The initial public offering of CNY-denominated Common Stocks (Class A shares) by Namchow Food Group (Shanghai) Co., Ltd., a subsidiary of the Company. Namchow Food Group (Shanghai) Co., Ltd. will in the meantime apply for listing in the Shanghai Stock Exchange (For further details about this case, please refer to “Page No. 1” and “Page No. 2” at the reverse side of this notice).
2. The establishment of a “Horizontal Agreement” between the Company and Namchow Food Group (Shanghai) Co., Ltd., a subsidiary of the Company.
3. Amendment of the “Articles of Incorporation” of the Company.

##### (2) Ex tempore motions.

II. Please find enclosed herewith the Notice to the Shareholders Meeting and the Proxy Form. **If you wish to attend the Shareholders Meeting in person, please sign or affix your seal on the “Notice to the Shareholders Meeting” (it is not necessary to mail the signed/sealed notice in return) and bring it to the meeting venue on the scheduled meeting day.** If you wish to arrange a proxy to participate in the Shareholders Meeting, please sign or affix your seal on the Proxy Form, write down in person the name and address of the proxy and mail/deliver the form to the company’s share administration agent, Chinatrust Commercial Bank Transfer Agency Department, at least five (5) days before the scheduled date of meeting. The agent will mail an attendance pass to the proxy accordingly.

III. ※ For shareholders who wish to openly solicit Proxy Forms, the Company will consolidate the relevant information of the solicitors and disclose the information on the Securities & Futures Institution website on February 21, 2018. Shareholders may access such information by visiting the website: <http://free.sfi.org.tw>. Please click “Free Inquiry System for the Solicitation of Proxies” and

“Enter the Information of Public Announcements for Proxy Forms here” to input the terms of inquiry.

**IV. The shareholders may have their votes cast in an electronic form for this shareholders meeting from February 22 - March 6, 2018. Please log in to the “Shareholders e-voting” platform of the Taiwan Depository & Clearing Corporation (<https://www.stockvote.com.tw>) in accordance with the related operating instruction.**

V. The tallying and verification institution for the proxies of this Shareholders Meeting shall be “Chinatrust Commercial Bank Transfer Agency Department”

VI. Thank you for your attention and cooperation.

To: All Shareholders  
Sincerely,



Board of Directors,  
Namchow Holdings Co., Ltd  
(formerly named Namchow Chemical Industrial Co., Ltd.)